



## Lease Application

### Applicant Information

#### Company Information:

Legal or Incorporated Business Name: \_\_\_\_\_

Contact Person: \_\_\_\_\_

Legal Address (Physical): \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

P.O. Box \_\_\_\_\_ Zip (If different than above) \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

E-Mail Address: \_\_\_\_\_

Fed Tax ID #: \_\_\_\_\_

Circle One: \_\_\_\_\_ LLC/Corporation / Partnership / Proprietorship

Year and state in which incorporated: Year: \_\_\_\_\_ State: \_\_\_\_\_

Circle One: \_\_\_\_\_ Manufacturer / Wholesaler / Service Business (please describe):

Nature of Business: \_\_\_\_\_

To Be Sent:

By you attaching the following information we can provide the best proposal for you in a timely manner.

- A. Last three (3) fiscal year-end audited financial statements, if available, (Balance Sheet, Income Statements and Cash Flow) and the comparable annual income tax returns ;
- B. Latest month Year-to-Date financial statement and comparable for last year
- C. Latest personal financial statement for Guarantor
- D. Equipment description
- E. Trade Credit references (5)
- F. Principal Banking Relationship – Name, Contact, checking account number
- G. Largest Customer: Percent of Sales and Name
- H. Brief description of business and intended usage of equipment being financed.

List all owners / stockholders of the company (please attach additional sheet as needed if more space is needed:)

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Residence Physical Address: \_\_\_\_\_ City: \_\_\_\_\_



State: \_\_\_\_\_ Zip: \_\_\_\_\_

Residence Home Phone: \_\_\_\_\_ Cell/Mobile Number \_\_\_\_\_

Social Security #: \_\_\_\_\_ Ownership: \_\_\_\_\_%

**Other Company Information:**

1. Are state and federal taxes current? \_\_\_\_\_ If not, have any tax liens been filed? \_\_\_\_\_

If yes, when? \_\_\_\_\_ Amounts past due: \$ \_\_\_\_\_

2. USDOT #: \_\_\_\_\_ 3. IFTA #: \_\_\_\_\_ (Must provide copy of IFTA license)

4. Proposed physical location of equipment (Garage Location):

Address: \_\_\_\_\_ City: \_\_\_\_\_

County: \_\_\_\_\_ State: \_\_\_\_\_ \_\_\_ Inside City Limits \_\_\_ Outside City Limits

Zip: \_\_\_\_\_ Phone: \_\_\_\_\_ (If different from above)

Is this location sales tax exempt? NO YES

**Guarantor Information:**

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_

State: \_\_\_\_\_ Zip: \_\_\_\_\_ Home Phone: \_\_\_\_\_

Social Security #: \_\_\_\_\_ Date of Birth \_\_\_\_\_



The information supplied in this Prospective Client Information Sheet and all forms and documents submitted to WC Leasing LLC in connection herewith is true and correct to the best of my knowledge and belief. I/we hereby authorize WC Leasing, LLC or entities WC Leasing, LLC refers this application to, to investigate my/our financial responsibility and credit worthiness, present information to authorized lending sources if necessary, and will provide financial statements, tax returns, etc., as WC Leasing, LLC or entities WC Leasing, LLC refers this application to, deems necessary. I/we grant WC Leasing LLC the right to procure any and all credit reports pertaining to any part to this application.

Signed by: \_\_\_\_\_ Title: \_\_\_\_\_ Date: \_\_\_\_\_

Signed by: \_\_\_\_\_ Title: \_\_\_\_\_ Date: \_\_\_\_\_

Comments: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_



**Vendor Information:**

Vendor Name (Supplier of Equipment): \_\_\_\_\_

Vendor Full Address: \_\_\_\_\_

**Equipment Information:**

Will the Equipment be used outside of the United States?                      NO                      YES

Approximate Delivery Date: \_\_\_\_\_

Do you expect this equipment to be exempt from sales tax?                      NO                      YES

**Purpose:**              New Equipment              Used Equipment              **for:**      Growth              Replacement

<b>Equipment Description (Include model year if used:</b>						Equipment Price
						\$
						- Less Trade
						\$
						- Less Down Payment
						\$
						+ Doc Fee
<b>Insurance Agent</b>				<b>Phone No.</b>		<b>= Financed Amount</b>
						\$
<b>Type of Financing Desired</b>	Loan	Lease /Purchase (\$1/\$101 in CA)	TRAC Lease (Vehicle)	Lease (FMV)	Term	
					36    48    60	

**Insurance Information**

Insurance Agency: \_\_\_\_\_

Contact Name: \_\_\_\_\_

Email address: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Please Forward to:

Joe J. Powell  
WC Leasing LLC.  
305 Walker Circle  
Richland, MS 39218  
(601) 933-4650 (601) 214-2029 Fax  
E-mail: [jpowell@wcleasing.com](mailto:jpowell@wcleasing.com)

## GENERAL TERMS AND CONDITIONS OF CREDIT FROM WC LEASING, LLC

1. This application is submitted by the applicant listed on the first page of this agreement (and represented by the undersigned duly authorized agent) (hereinafter referred to as "Applicant") for the purpose of obtaining a credit approval with WC Leasing, LLC. All information and representations furnished herein and to be furnished in connection with this application, as well as all future information, is and will be true, accurate, and complete, and fairly presents the financial condition of Applicant.
2. Applicant hereby authorizes any individual, firm, corporation, or credit agency to disclose to WC Leasing, LLC or entities we may refer this application to or its assigns, orally or in writing, any information which is pertinent to this application.
3. Applicant hereby authorizes WC Leasing, LLC or entities we may refer this application to (i) to rely upon and verify said credit and business information, (ii) to obtain consumer and/or commercial credit reports on the signer(s) and Applicant; and (iii) to provide credit information about WC Leasing, LLC's credit experience with the signer(s) and the Applicant to other creditors and to credit reporting agencies, from time to time.
4. If the Applicant is a corporation, partnership, limited liability company, or other business entity, the undersigned affirmatively states that he or she is authorized to make application on behalf of said corporation or entity and to obligate same for any credit extended thereto as a result of this application, and further that the corporation/entity on whose behalf application is hereby made will continue to be bound and obligated for any credit advance thereto until written notice to the contrary is received by WC Leasing, LLC at 305 Walker Circle, Richland, MS 39218 or entities we may refer this application to.
5. If Applicant presents a Financial Statement(s) as a part of this application or in the future, such will be attached hereto and made a part hereof. Applicant agrees to submit Financial Statement(s) as requested by WC Leasing, LLC Financial Statement(s) submitted in connection with this application or as requested by WC Leasing, LLC will be accurate, complete, and truthful. Applicant acknowledges that WC Leasing, LLC or entities we refer this application to will rely upon same.
6. In connection with your transaction with WC, Leasing, LLC or entities we refer this application to, we may acquire non-public information about you as described in this notice, which we will handle as stated in this notice.
  - a. We may acquire non-public information about you from the following sources:  
Information on your credit application and on other documents you provided us.  
Information about your transaction with us.  
Information we receive from a consumer-reporting agency (credit bureau).
  - b. We or entities we refer this application to will not disclose such information to third parties, for the purpose of evaluating your credit and to consider funding you, except permitted or required by law.
  - c. For example, some of the permitted reason we may disclose such information to third parties with further notice to you include:
  - e. When needed to meet legal requirements such as submitting title and registration information to Motor Vehicle Department or providing information when requested by other government or law enforcement agencies.



- e. Information we, WC Leasing LLC or entities we refer this application to, maintain may be included in both physical and electronic records. Such records belong to us. We limit access to such information and records to authorized personnel acting in the course of their duties. We maintain physical, electronic and procedural safeguards that comply with federal regulations to serve non-public information.

**IMPORTANT INFORMATION (PATRIOT ACT NOTICE):  
ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT**

To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify and record information that identifies watch person who open an account.

When you open an account, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see your driver’s license or other identifying documents. If your mailing address is a P.O. Box, a street address for yourself or a contact person must be provided.

**EQUAL CREDIT OPPORTUNITY ACT**

The Federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applicants on the basis of race, color, religion, national origin, sex, marital status, age (providing that the applicant has the legal capacity to enter into a binding contract), because all or part of the applicant’s income derives from any public assistance program or because the applicant has, in good faith, exercised any right under the Consumer Credit Protection Act. The federal agency that administers compliance with this law concerning this creditor is the Federal Trade Commission, Equal Credit Opportunity, Washington, D.C. 20580.

Signed: \_\_\_\_\_  
Fully Authorized Agent of Applicant

Printed Name: \_\_\_\_\_

Title: \_\_\_\_\_

Date: \_\_\_\_\_